

**July 28, 2017**

Technical specification document –

Daily\_Order\_Report\_MK

# INTRODUCTION

# Objective

An automated job is required to generate list of orders details for Practice Kalter Physical Medicine and Rehab PC

# Scope

# Job is scheduled to run every morning at 07:00 AM from the production server (NGVRSQL)

# Functionality

SSIS package is designed for this report, below are the activities the package performs

1. **Delete csv file from Destination**

Delete excel file from below path:

[**\\hpm-fs1\Garden City\Data\Dept\Billing\Matthew Kalter\Daily Orders.csv**](file:///\\hpm-fs1\Garden%20City\Data\Dept\Billing\Matthew%20Kalter\Daily%20Orders.csv)

1. **Move Data from source to csv**
   1. Execute SQL script to generate list of orders details for Practice ='0015'
   2. Fetch data from script and export into below path –

[**\\hpm-fs1\Garden City\Data\Dept\Billing\Matthew Kalter\Daily Orders.csv**](file:///\\hpm-fs1\Garden%20City\Data\Dept\Billing\Matthew%20Kalter\Daily%20Orders.csv)

1. **Send Email**

Report send to following users from [**ikst2@healthplusmgmt.com**](mailto:ikst2@healthplusmgmt.com)

* [**rptSmithtownOrders@healthplusmgmt.com**](mailto:rptSmithtownOrders@healthplusmgmt.com)
* [**mmeyer@healthplusmgmt.com**](mailto:mmeyer@healthplusmgmt.com)

1. **Archive Folder**

.csv file report move to below archive folder

# \\hpm-fs1\Garden City\Data\Dept\Billing\Matthew Kalter\Archive\_Reports

1. **Code “SSIS Package” Attached.**

